

# Statement of Donor Intent

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*Marietta Community Foundation's 1788 Legacy Society honors those individuals and families who have thoughtfully included a gift to the Foundation within their estate plans. To become a member, we simply require written confirmation of your planned gift arrangements. We deeply appreciate your trust in Marietta Community Foundation (MCF) to help fulfill your philanthropic ambitions.*

**I declare my intention to support the enduring mission and work of Marietta Community Foundation. I intend to include MCF in my estate plan as outlined in my:**

- |  |   |
|--|---|
| <input type="checkbox"/> Will or Revocable Trust | <input type="checkbox"/> Qualified Charitable Distribution (Retirement Plans) |
| <input type="checkbox"/> Charitable Trust        | <input type="checkbox"/> Payable on Death Beneficiary                         |
| <input type="checkbox"/> Life Insurance Policy   |   |
| <input type="checkbox"/> Other: _____            |   |

**Gift Details:**

- |   |   |
|---|---|
| <input type="checkbox"/> _____ Percent of my/our residual estate  | <input type="checkbox"/> Securities (stock, bonds, or mutual funds) |
| <input type="checkbox"/> _____ amount from my/our residual estate | <input type="checkbox"/> Real Estate                                |

**Purpose of Gift:**

It is my wish that this gift be used at the discretion of MCF to address the most pressing needs of our community. I trust MCF's expertise and commitment to using these funds where they will have the greatest impact. \*

**Acknowledgement and Recognition:**

- I accept your invitation to become a 1788 Legacy Society Member and give you permission to use the name(s) listed in MCF publications.
  - o *Name as it should appear in publications:* \_\_\_\_\_
- The membership will remain anonymous until MCF receives our legacy bequest.
- The membership will remain anonymous forever.
- I am undecided. Contact me to discuss my 1788 Legacy Society recognition.

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Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone (home/mobile): \_\_\_\_\_ Phone (mobile): \_\_\_\_\_

Email(s): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

*\*Directing Your Gift: While we encourage gifts for MCF's unrestricted use to address evolving community needs, you also have the option to support specific charities through MCF. We are happy to discuss the establishment of a new fund or contributions to existing funds that align with your charitable goals.*